



## 2023 INFORMATION & APPLICATION

TO NOMINATE ANOTHER INDIVIDUAL

### ABOUT THE AWARD

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Insurance Agents & Brokers (IA&B) has developed this prestigious award program to identify and recognize rising stars in the independent insurance agent community in PA, MD, and DE.

Three young agents, one from each state, are selected by a panel of judges.

### NOMINATION AND AWARD TIMELINE

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|------------------------|----------------------------------|
| Nomination forms due:  | By 4:30PM on Tues, June 13, 2023 |
| Winners notified:      | By Fri, July 21, 2023            |
| Official announcement: | Tues, Oct. 3, 2023               |

### ANNOUNCEMENT OF WINNERS

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The official announcement of the winners will be made at the 2023 IA&B Young Agent Conference at The Cork Factory in Lancaster, PA on Tues, Oct. 3. It will be accompanied by a video announcement on social media.

### AWARD CRITERIA INCLUDES:

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- Must be a licensed P&C Agent.
- Employed for one year or more by an IA&B Member in PA, MD, or DE.
- 40 years old or younger on Oct. 1, 2023.
- Made community contributions through volunteering or service.
- Example of emerging-leader status in the field.
- Participated in IA&B events, education, or other happenings.

### WINNERS RECEIVE PRESTIGIOUS RECOGNITION:

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- At the 2023 IA&B Young Agent Conference on Oct. 3 & 4 in Lancaster, PA. IA&B covers registration fees, lodging, and travel costs.
- Award video featured on the IA&B website and social media and shown at Young Agent Conference.
- Feature cover and interview in IA&B Primary Agent Magazine, Oct. 2023, Young Agent edition.
- Meet with IA&B Board of Directors on Tues, Aug. 15 in Harrisburg, PA. Note: IA&B covers travel costs.
- Award plaque & other IA&B swag.



# YOUNG AGENT AWARD

## REQUIREMENTS OF AWARD WINNERS:

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- Must be comfortable with public speaking.
- Keep award honors under wraps and confidential until the official IA&B announcement at the IA&B Young Agent Conference on Oct. 3.
- Travel to Harrisburg, PA, on Tues, Aug. 15, for photo session, to record an interview, and to meet the IA&B Board.
- Attend the IA&B Young Agent Conference on Oct. 3 & 4 in Lancaster, PA, and be part of a panel group discussion. Note: IA&B covers registration fees, lodging, and travel costs.
- Provides guidance and input for future young agent events.

## MOVER & SHAKERS CATEGORY:

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The nomination pool for the Young Agent Award continues to grow each year, and the quality of candidates is exceptional. As a result, we added a new recognition level: Movers and Shakers. We are spotlighting this additional group of young professionals who are moving the independent insurance agency network forward.

## RECEIVE PRESTIGIOUS RECOGNITION:

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- At the 2023 IA&B Young Agent Conference on Oct. 3 & 4 in Lancaster, PA. IA&B covers registration fee for conference.
- Recognized in IA&B Primary Agent Magazine, Oct. 2023, Young Agent edition.
- Award plaque & other IA&B swag.

## REQUIREMENT OF MOVERS & SHAKERS:

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- Keep award honors under wraps and confidential until the official IA&B announcement at the IA&B Young Agent Conference on Oct. 3.

## WHAT IS IA&B?

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IA&B is a professional trade association that is a driving force behind professional training, advocacy, and support for independent agencies. IA&B is the premier resource and champion for independent insurance agents in PA, MD, and DE.



# YOUNG AGENT AWARD

## 2023 APPLICATION TO NOMINATE ANOTHER INDIVIDUAL

TO NOMINATE AN INDIVIDUAL, FILL OUT THIS TWO PAGE APPLICATION AND RETURN TO [KAREN@IABFORME.COM](mailto:karenr@iabforme.com).

IF YOU ARE SELF-NOMINATING, PLEASE USE THE APPLICATION TO NOMINATE YOURSELF, WHICH CAN BE FOUND AT [IABFORME.COM](http://IABFORME.COM).

### YOUR INFORMATION (NOMINATOR)

DATE \_\_\_\_\_

FIRST NAME \_\_\_\_\_ MI \_\_\_\_\_ LAST NAME \_\_\_\_\_ SUFFIX \_\_\_\_\_

CELL PHONE ( \_\_\_\_\_ ) \_\_\_\_\_ EMAIL \_\_\_\_\_

RELATION TO NOMINEE \_\_\_\_\_ IS THE NOMINEE AWARE OF THIS NOMINATION? YES ☐ NO ☐

IS THE NOMINEE'S AGENCY AN IA&B MEMBER? YES ☐ NO ☐ ALL WINNERS MUST WORK FOR AN AGENCY THAT IS A MEMBER OF IA&B.

IA&B WILL VERIFY DURING THE SELECTION PROCESS. IF YOU ARE UNSURE, YOU CAN CONTACT [KAREN@IABFORME.COM](mailto:karenr@iabforme.com) OR 800-998-9644, EXT. 606.

### NOMINEE INFORMATION

FIRST NAME \_\_\_\_\_ MI \_\_\_\_\_ LAST NAME \_\_\_\_\_ SUFFIX \_\_\_\_\_

HOME STREET ADDRESS \_\_\_\_\_

HOME CITY \_\_\_\_\_ HOME ST \_\_\_\_\_ HOME ZIP \_\_\_\_\_ CELL PHONE ( \_\_\_\_\_ ) \_\_\_\_\_

BIRTH DATE \_\_\_\_ / \_\_\_\_ / \_\_\_\_ EMAIL \_\_\_\_\_

LINKEDIN PROFILE URL (IF APPLICABLE): \_\_\_\_\_

IS THE NOMINEE A LICENSED P&C AGENT? YES ☐ NO ☐ ALL WINNERS MUST BE A LICENSED P&C AGENT.

AGENCY NAME \_\_\_\_\_ POSITION TITLE \_\_\_\_\_ START DATE \_\_\_\_\_

AGENCY STREET ADDRESS \_\_\_\_\_

AGENCY CITY \_\_\_\_\_ AGENCY ST \_\_\_\_\_ AGENCY ZIP \_\_\_\_\_ AGENCY PHONE ( \_\_\_\_\_ ) \_\_\_\_\_

SUPERVISOR NAME \_\_\_\_\_ SUPERVISOR TITLE \_\_\_\_\_

### NOMINEE EDUCATION

NAME OF HIGH SCHOOL \_\_\_\_\_ RECEIVED: DIPLOMA ☐ OTHER ☐

### TRADE, COLLEGE OR PROFESSIONAL SCHOOL(S)

SCHOOL \_\_\_\_\_ CITY \_\_\_\_\_ ST \_\_\_\_\_ GRADUATE? YES ☐ NO ☐ DEGREE \_\_\_\_\_

SCHOOL \_\_\_\_\_ CITY \_\_\_\_\_ ST \_\_\_\_\_ GRADUATE? YES ☐ NO ☐ DEGREE \_\_\_\_\_

SCHOOL \_\_\_\_\_ CITY \_\_\_\_\_ ST \_\_\_\_\_ GRADUATE? YES ☐ NO ☐ DEGREE \_\_\_\_\_

### NOMINEE CAREER HISTORY (THREE MOST RECENT)

PREVIOUS EMPLOYER \_\_\_\_\_ POSITION TITLE \_\_\_\_\_ DATES OF EMP. \_\_\_\_\_

PREVIOUS EMPLOYER \_\_\_\_\_ POSITION TITLE \_\_\_\_\_ DATES OF EMP. \_\_\_\_\_

PREVIOUS EMPLOYER \_\_\_\_\_ POSITION TITLE \_\_\_\_\_ DATES OF EMP. \_\_\_\_\_

### NOMINEE MEMBERSHIP OR PARTICIPATION IN PROFESSIONAL ORGANIZATION

ORGANIZATION \_\_\_\_\_ YEAR(S) \_\_\_\_\_

ORGANIZATION \_\_\_\_\_ YEAR(S) \_\_\_\_\_

ORGANIZATION \_\_\_\_\_ YEAR(S) \_\_\_\_\_

**NOMINEE AWARDS/HONORS (THREE MOST RECENT)**

AWARD/HONOR \_\_\_\_\_ AWARDING INSTITUTION \_\_\_\_\_ YEAR \_\_\_\_\_

AWARD/HONOR \_\_\_\_\_ AWARDING INSTITUTION \_\_\_\_\_ YEAR \_\_\_\_\_

AWARD/HONOR \_\_\_\_\_ AWARDING INSTITUTION \_\_\_\_\_ YEAR \_\_\_\_\_

**DO YOU KNOW IF THE NOMINEE HAS ATTENDED IA&B EDUCATION OR EVENTS? YES ☐ NO ☐ IF YES, PLEASE LIST BELOW. IF YOU CHECKED NO OR ARE UNSURE, IA&B WILL VERIFY THE NOMINEE'S ATTENDANCE OR PARTICIPATION DURING THE SELECTION PROCESS.**

EVENT \_\_\_\_\_ YEAR \_\_\_\_\_

EVENT \_\_\_\_\_ YEAR \_\_\_\_\_

EVENT \_\_\_\_\_ YEAR \_\_\_\_\_

**PROVIDE EXAMPLES OF NOMINEE'S VOLUNTEERING OR COMMUNITY INVOLVEMENT**

ORGANIZATION \_\_\_\_\_ ACTIVITY \_\_\_\_\_ DATE(S) \_\_\_\_\_

ORGANIZATION \_\_\_\_\_ ACTIVITY \_\_\_\_\_ DATE(S) \_\_\_\_\_

ORGANIZATION \_\_\_\_\_ ACTIVITY \_\_\_\_\_ DATE(S) \_\_\_\_\_

**FILL OUT THE QUESTIONS BELOW TO THE BEST OF YOUR ABILITY.**

DOES THE NOMINEE HAVE A CIC, CISR, OR CPIA DESIGNATION? IF NOT, ARE THEY WORKING TOWARDS EARNING A DESIGNATION?  
PLEASE NOTE THAT A DESIGNATION IS NOT REQUIRED FOR THIS AWARD.

WHY DO YOU BELIEVE THIS PERSON SHOULD RECEIVE THE YOUNG AGENT AWARD?

WHAT DO YOU CONSIDER TO BE A SIGNIFICANT PROFESSIONAL ACHIEVEMENT OF THE NOMINEE?